## THIS DOCUMENT IS REQUIRED TO START THE PROCESS OF DONATING SECURITIES. Fill it and send it to Development@ArchToronto.org to avoid unnecessary delays!



# **ARCHDIOCESE OF TORONTO**

1155 Yonge Street, Toronto, ON M4T 1W2

# Charitable Donations of Securities/Mutual Funds <u>LETTER OF DIRECTION</u>

I wish to make a charitable donation to the Archdiocese of Toronto for further credit to:

# Please direct my gift to:

[Archdiocese of Toronto is the Agent for the above named Charity(ies)]

To facilitate this donation, I the undersigned donor hereby authorize and direct you to transfer the following securities to CIBC Wood Gundy for the Archdiocese of Toronto from my account as follows:

#### **Donor Information**

Name:	
Address:	
Tel#:	Email:

#### **Broker Information**

Firm Name:			
CUID#:			
Client Account #			
Broker Contact Name:			
Tel#			
Fax#	Email:		

## **Security Information**

# Shares/Units:
Description of Security:
Class:
CUSIP:

## **Transfer Information**

For all CDN / US Securities:

Account Name	Roman Catholic Episcopal Corporation for the Diocese of Toronto	FINS #	То79
		CUID	WGDB
Brokerage	CIBC Wood Gundy	DTC #	5030
		Account	419-01529-10
Brokers	The Daniel Investment Group	Dealer Code	9280
Brokerage fee	\$150.00	Rep Code	DYA
0		-	

$\checkmark$				
	Signature of Donor	Signature of Donor	Date	Date

To donate a publicly traded security (shares, mutual funds, etc.) to a parish and/or a charity of the Archdiocese of Toronto, please complete and sign this form, send to your broker **and** 

E-mail /fax a copy to **development@archtoronto.org** 

\* 🖀 416-934-3400 x 519 \* Fax 416-934-3412 \*